

# Accessing Retirement Plan Statements

Sentinel will post copies of your quarterly account statement to the **Plan Statements & Forms** section of the website. If an email address is on file, you will receive an email notification that your statement is ready to view and/or download.

You may also choose to run on-demand reports using the *Create Reports* feature.

To create a report you will need to:

- Select Report type
- Select preferred file type (PDF, Word, Excel, or Text Ascii)
- Enter date range.
- Click Get Results.

**Sentinel Benefits & FINANCIAL GROUP**

Good Morning, John Locksmith  
Last Login: June 06, 2022 4:45 PM EST

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## Plan Statements & Other Reports

Print

Adobe Acrobat Reader

Go Paperless. I elect to receive eStatements online

I elect to receive paper statements by mail

**SUBMIT**

### Create Reports

Select report group: Participant Statements

Select report: Participant Statement

Select export file type: Adobe Acrobat (PDF)

Available plan years: 01/01/2022 - 12/31/2022

From:

To date:

**GET RESULTS**

Name	Size	File Type	From Date	To Date	Delete
Report Group: Participant Statements					
Participant Statement	97kb	Microsoft Excel	08/13/2020	08/17/2020	<input type="checkbox"/> Delete
Participant Statement	127kb	Adobe Acrobat	05/01/2018	05/18/2018	<input type="checkbox"/> Delete
Participant Statement	127kb	Adobe Acrobat	05/01/2018	05/18/2018	<input type="checkbox"/> Delete

Reports that have been created by Sentinel or by you are stored on this page for future reference. You may delete reports you no longer wish to store in your online account.