Adding A Beneficiary To Your HSA

You may designate a beneficiary(s) for your Health Savings Account. The designated beneficiary(s) will receive your HSA assets in the event of your death.

Updating your beneficiary information can be done quickly through your online account. Log InHere.

1. Once you are logged into your online account hover over the Accounts menu at the top of your page. Select Profile Summary from the the menu options.

Sentinel Benefits		We care	about how we can help
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ACCOUNTS	PROFILE		I WANT TO
Account Summary	Profile Summary		File A Claim
Account Activity	Banking/Cards		Track My Expenses
Expense Tracker	Payment Method		
Claims	Login Information		
Payments			
Statements			

2. Once you are in your profile, select Add/Change Beneficiary within the Beneficiaries summary box.

Beneficiaries	Add Beneficiary
No beneficiaries	

3. Add/Update any information that is outdated and click Submit.

If you are married in common law or reside in a community property state, you must designate your spouse as your Primary Beneficiary. If you wish to designate someone other than your spouse, then your spouse must consent in writing via the HSA Beneficiary Change Form **%**.



