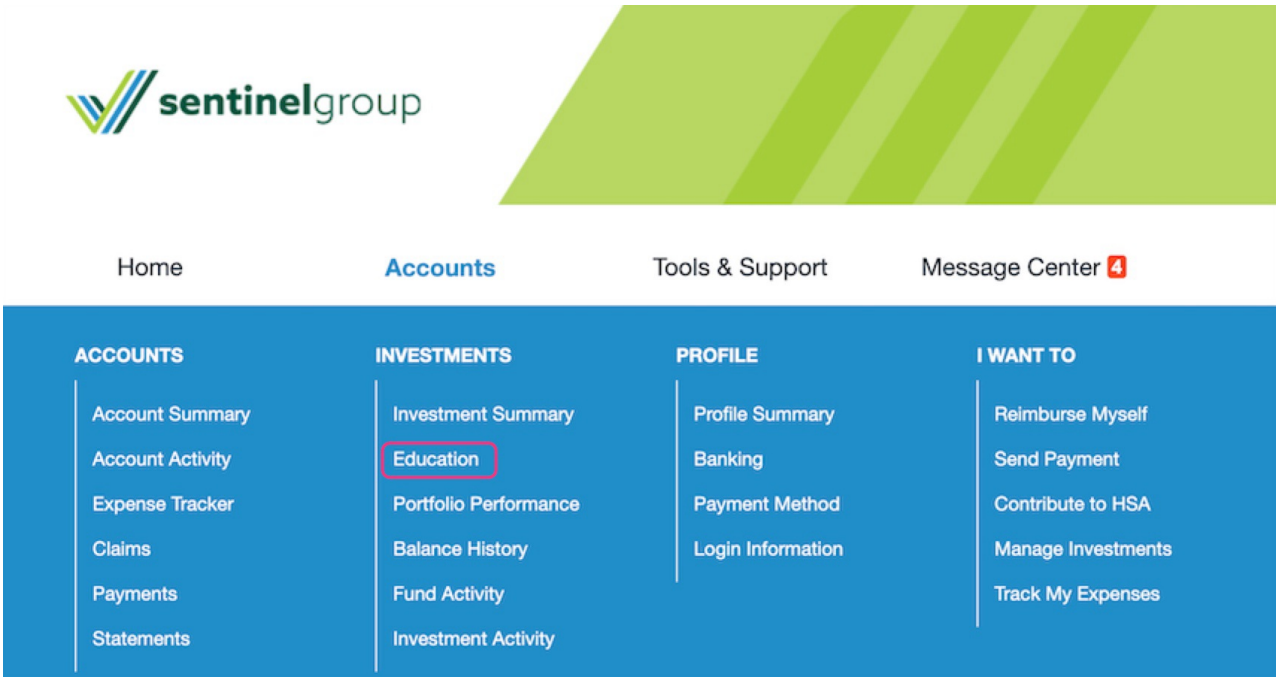
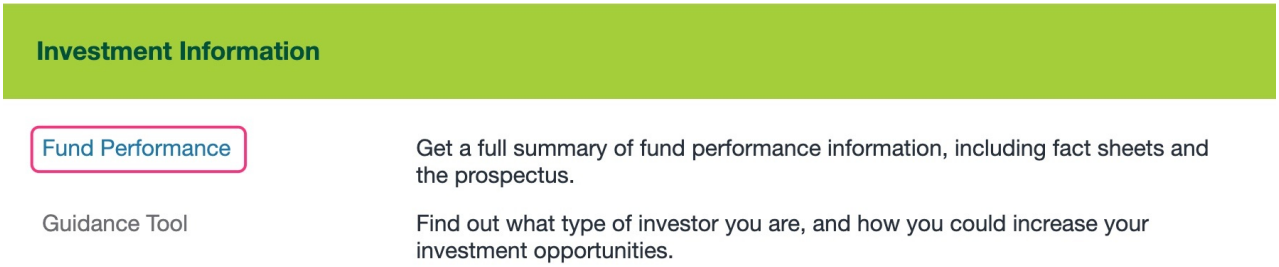
HSA Investment Performance and Fact Sheets

The Sentinel HSA is a simple way to create a smart HSA investment strategy. Your initial funds will be allocated to the HSA default fund, the HCB Interest Bearing Account. Once your account balance exceeds the minimum cash threshold, you may allocate HSA funds to other investment options. We offer a choice of select investment options providing a broad range of investment strategies. Any earnings on your HSA investments are automatically reinvested and grow tax free.

1. You may review fund details through your online account and view current performance by choosing **Accounts** and then choose **Education**.



2. Once in the Education menu, select **Fund Performance.**



3. On this page you can expand each fund to see current and past performance, access the fact sheet, and view the prospectus, if applicable.

Fund Performance

The funds available through your plan are shown below.

FUND INFORMATION					
— OPPENHEIMER DEVELOPING MKT Y	ODVYX	Fact Sheet | Prospectus	$101.00	15.00%	16.00%
Historical Data:		Expense Ratio:	0.1123		
1 Month	12.00%				
1 Year	13.00%				
3 Years	17.00%				
5 Years	11.00%				
10 Years	14.00%				
+ PIMCO LOW DURATION INTSL	PTLDX		$400.24	35.00%	36.00%
+ OPP MAIN SM CAP	OPMSX	Fact Sheet | Prospectus	$100.24	5.00%	6.00%
+ PIMCO COMMODITY REAL RETURN	PCRIX	Fact Sheet | Prospectus	$134.24	25.00%	26.00%
+ THORNBURG INTL VALUE	TGVAX		$400.24	35.00%	36.00%
+ BLACKROCK EQUITY DIVIDEND CL I	MADVX		$23.40	10.00%	11.00%

Looking to change investments? **Click here to view the** **Manage Investment Guide**.